

No. S-224444 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN DEHUA INTERNATIONAL MINES GROUP INC., WAPITI COKING COAL MINES CORP. AND CANADIAN BULLMOOSE MINES CO., LTD.

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE)) THE HONOURABLE JUSTICE WALKER)))) November 19, 2024
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ON THE APPLICATION of the Petitioners coming on for hearing at 800 Smithe Street, Vancouver, BC V6Z 2E1 on November 19, 2024, and on hearing Jeffrey D. Bradshaw, counsel for the Petitioners and those other counsel listed on Schedule "A" hereto:

THIS COURT ORDERS that:

1. The transcript of the hearing held on September 17, 2024 is to be released to the parties of this action.

2. Endorsement of this Order by counsel and any unrepresented parties appearing on this application, other than counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of V lawyer for the Petitioners

DLA Piper (Canada) LLP (Jeffrey D. Bradshaw)

BY THE COURT

elle J

REGISTRAR



SCHEDULE "A"

NAME OF COUNSEL	PARTY REPRESENTING
Eamonn Watson	Shougang International Trade & Engineer Corporation
Mia Laity	Monitor, FTI Consulting Canada Inc.
Erin Hatch	Canada Zhonghe Investment Ltd.
Barry Fraser, Helen Liu	Qu Bo Liu
Ashley Bowron, L ance Williams, Michael Feder K.C ., Kevan Hanowski	TaneMahuta Capital Ltd.

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